

AFFIDAVIT OF JOHN R. GOLDMAN IN SUPPORT OF DEFENDANTS' MOTION TO DISMISS PURSUANT TO RULE 12(C) OF THE FEDERAL RULES OF CIVIL PROCEDURE

JOHN R. GOLDMAN, being duly sworn, deposes and says:

- 1. I am a member of the firm of Herrick, Feinstein LLP, counsel to the Defendants in this case, and submit this affidavit in support of their Motion to Dismiss the Complaint pursuant to Rule 12(c) of the Federal Rules of Civil Procedure. The specific purpose of this affidavit is simply to introduce the relevant documentary evidence.
- 2. Annexed hereto as Exhibit A is a true and correct copy of Plaintiff's Complaint, which was filed on March 10, 2006 (the "Complaint").

3. Annexed hereto as Exhibit B is a true and correct copy of

Defendants' Answer to the Complaint, which was filed on May 15, 2006 (the "Answer").

4. Annexed hereto as Exhibit C is a true and correct copy of the

Equipment Services Agreement dated as of January 1, 2002 between Plaintiff and

defendant 415 Equipment Partners LLC (the "Equipment Contract").

5. Annexed hereto as Exhibit D is a true and correct copy of the

Omnibus Settlement Agreement dated as of August 30, 2002 between United

Technologies, Pratt & Whitney Division ("P&W"), on the one hand, and 415 Washington

Ave Partners LLC and 415 Equipment Partners LLC, on the other (the "Settlement

Agreement").

WHEREFORE, in light of the aforementioned documents, and for the

reasons set forth in accompanying memorandum of law, it is respectfully requested that

the Court dismiss the Complaint in its entirety and grant Defendants such other and

further relief as it deems proper.

IN R. GOLDMAN

Sworn to before me

this $\sqrt{0}$ day of June, 2006

Notary Public

MARY KATE WILLKENS
NOTARY PUBLIC, State of New York
No. 01WI6080295

Qualified in New York County

Commission Expires September 9, 2008